

The more than 350 automated forms in this volume are designed to be the cornerstone of an estate planning practice. Lipman's Wills & Trusts is sophisticated enough for any high-end estate planning project, yet simple and flexible enough to handle smaller estates as well. The forms in this volume cover all aspects of estate planning including the preparation of wills, living trusts, powers of attorney, living wills, directives to physicians, irrevocable trusts, buy-sell agreements, and even pre- & post-marital property agreements.

CH. 1 -- HUSBAND'S WILLS

Will - Simple - short version
Will - Simple - long version
Will - Pourover - short version
Will - Pourover - long version
Will - Bypass Trust only - no marital trust
Will - Bypass &/or QTIP
Will - Bypass &/or QTIP with separate share trusts
Will - Bypass & QTIP with GST exempt trusts
Will - Bypass & QTIP with GST exempt & nonexempt trusts

CH. 2 -- WIFE'S WILLS

Will - Simple - short version
Will - Simple - long version
Will - Pourover - short version
Will - Pourover - long version
Will - Bypass Trust only - no marital trust
Will - Bypass &/or QTIP
Will - Bypass &/or QTIP with separate share trusts
Will - Bypass & QTIP with GST exempt trusts
Will - Bypass & QTIP with GST exempt & nonexempt trusts

CH. 3 -- INDIVIDUAL'S WILLS

Will - Simple
Will - Pourover - short version
Will - Pourover - long version
Will - Family - Sprinkle Trust
Will - Separate Share Trusts
Will - Separate Share Trusts - GST exempt trusts only
Will - Separate Share GST exempt & nonexempt trusts

CH. 4 -- SAME-SEX SPOUSE #1 / DOMESTIC PARTNER #1 WILLS

Will (Spouse / DP #1) - Simple
Will - Pourover - short version
Will - Pourover - long version
Will - Trust for spouse / partner, then sep share trusts
Will - Separate Share Trusts for one or more beneficiaries

CH. 5 -- SAME-SEX SPOUSE #2 / DOMESTIC PARTNER #2 WILLS

Will - Simple
Will - Pourover - short version
Will - Pourover - long version
Will - Trust for spouse / partner, then sep share trusts
Will - Separate Share Trusts for one or more beneficiaries

CH. 6 -- HUSBAND'S MISCELLANEOUS DOCUMENTS

Durable Power of Attorney
Notice Regarding Durable Power of Attorney
Notice to Person Accepting Appointment as Agent
Affidavit of Agent
Affidavit of Physician (that Husband lacks capacity)
Designation of Health Care Surrogate
HIPAA Release
Living Will
Combo Living Will & Health Care Surrogate
Codicil

Uniform Donor Card
Revocation of Power of Attorney
Video Will Checklist
Declaration Naming Preneed Guardian
Declaration for Mental Health Treatment
Designation of Health Care Agent for Children
Nomination of Guardian for Children
Separate Writing Memorandum
Form to Donate Body for Medical Study
Appointment of Agent to Dispose of Remains
Do Not Resuscitate

CH. 7 -- WIFE'S MISCELLANEOUS DOCUMENTS

Durable Power of Attorney
Notice Regarding Durable Power of Attorney
Notice to Person Accepting Appointment as Agent
Affidavit of Agent
Affidavit of Physician (that Wife lacks capacity)
Designation of Health Care Surrogate
HIPAA Release
Living Will
Combo Living Will & Health Care Surrogate
Codicil
Uniform Donor Card
Revocation of Power of Attorney
Video Will Checklist
Declaration Naming Preneed Guardian
Declaration for Mental Health Treatment
Designation of Health Care Agent for Children
Nomination of Guardian for Children
Separate Writing Memorandum
Form to Donate Body for Medical Study
Appointment of Agent to Dispose of Remains
Do Not Resuscitate

CH. 8 -- INDIVIDUAL'S MISCELLANEOUS DOCUMENTS

Durable Power of Attorney
Notice Regarding Durable Power of Attorney
Notice to Person Accepting Appointment as Agent
Affidavit of Agent
Affidavit of Physician (that Individual lacks capacity)
Designation of Health Care Surrogate
HIPAA Release
Living Will
Combo Living Will & Health Care Surrogate
Codicil
Uniform Donor Card
Revocation of Power of Attorney
Video Will Checklist
Declaration Naming Preneed Guardian
Declaration for Mental Health Treatment
Designation of Health Care Agent for Children
Nomination of Guardian for Children
Separate Writing Memorandum
Form to Donate Body for Medical Study

Appointment of Agent to Dispose of Remains
Do Not Resuscitate

CH. 9 -- SAME-SEX SPOUSE #1 / DOMESTIC PARTNER #1 MISC DOCS

Durable Power of Attorney
Notice Regarding Durable Power of Attorney
Notice to Person Accepting Appointment as Agent
Affidavit of Agent
Affidavit of Physician (that Spouse / DP #1 lacks capacity)
Designation of Health Care Surrogate
HIPAA Release
Living Will
Combo Living Will & Health Care Surrogate
Codicil
Uniform Donor Card
Revocation of Power of Attorney
Video Will Checklist
Declaration Naming Preneed Guardian
Declaration for Mental Health Treatment
Designation of Health Care Agent for Children
Nomination of Guardian for Children
Separate Writing Memorandum
Form to Donate Body for Medical Study
Appointment of Agent to Dispose of Remains
Do Not Resuscitate

CH. 10 -- SAME-SEX SPOUSE #2 / DOMESTIC PARTNER #2 MISC DOCS

Durable Power of Attorney
Notice Regarding Durable Power of Attorney
Notice to Person Accepting Appointment as Agent
Affidavit of Agent
Affidavit of Physician (that Spouse / DP #2 lacks capacity)
Designation of Health Care Surrogate
HIPAA Release
Living Will
Combo Living Will & Health Care Surrogate
Codicil
Uniform Donor Card
Revocation of Power of Attorney
Video Will Checklist
Declaration Naming Preneed Guardian
Declaration for Mental Health Treatment
Designation of Health Care Agent for Children
Nomination of Guardian for Children
Separate Writing Memorandum
Form to Donate Body for Medical Study
Appointment of Agent to Dispose of Remains
Do Not Resuscitate

CH. 11 -- HUSB & WIFE'S JOINT REVOCABLE LIVING TRUSTS

Revocable Trust - Blind Trust
Revocable Trust - Simple - outright to beneficiaries
Revocable Trust - Simple - with separate share trusts
Revocable Trust - Bypass &/or QTIP
Revocable Trust - Bypass &/or QTIP with separate share trusts
Revocable Trust - Bypass & QTIP with GST exempt trusts
Revocable Trust - Bypass & QTIP with GST exempt & nonexempt trusts

CH. 12 -- HUSBAND'S REVOCABLE LIVING TRUSTS

Revocable Trust - Simple - outright to beneficiaries
Revocable Trust - Simple - with separate share trusts
Revocable Trust - Bypass &/or QTIP
Revocable Trust - Bypass &/or QTIP with separate share trusts
Revocable Trust - Bypass & QTIP with GST exempt trusts
Revocable Trust - Bypass & QTIP with GST exempt & nonexempt trusts

CH. 13 -- WIFE'S REVOCABLE LIVING TRUSTS

Revocable Trust - Simple - outright to beneficiaries
Revocable Trust - Simple - with separate share trusts

Revocable Trust - Bypass &/or QTIP
Revocable Trust - Bypass &/or QTIP with separate share trusts
Revocable Trust - Bypass & QTIP with GST exempt trusts
Revocable Trust - Bypass & QTIP with GST exempt & nonexempt trusts

CH. 14 -- INDIVIDUAL'S REVOCABLE LIVING TRUSTS

Revocable Trust - Blind Trust
Revocable Trust - Simple - outright to beneficiaries
Revocable Trust - Family - Sprinkle Trust
Revocable Trust - Separate Share Trusts

CH. 15 -- SAME-SEX SPOUSE #1 / DOMESTIC PARTNER #1 REV LIVING TRUSTS

Revocable Trust (Spouse / DP#1) - Simple - outright to beneficiaries
Revocable Trust (Spouse / DP#1) - Trust for spouse/partner, then sep share trusts
Revocable Trust (Spouse / DP#1) - Separate Share Trusts for one or more beneficiaries

CH. 16 -- SAME-SEX SPOUSE #2 / DOMESTIC PARTNER #2 REV LIVING TRUSTS

Revocable Trust (Spouse / DP#2) - Simple - outright to beneficiaries
Revocable Trust (Spouse / DP#2) - Trust for spouse/partner, then sep share trusts
Revocable Trust (Spouse / DP#2) - Separate Share Trusts for one or more beneficiaries

CH. 17 -- HUSB & WIFE'S MISCELLANEOUS REV TRUST FORMS

Memorandum Regarding Funding of Revocable Trust
Deed Transferring Property to Revocable Trust
Letter to Lender Re. Transfer of Account to Revocable Trust
Certification of Trust (for H&W's Revocable Trust)
Letters Regarding Transfer of Accounts
Assignment of Property to Revocable Trust
Amendment to Revocable Trust
Revocation of Revocable Trust

CH. 18 -- HUSB'S MISCELLANEOUS REV TRUST FORMS

Memorandum Regarding Funding of Revocable Trust
Deed Transferring Property to Revocable Trust
Letter to Lender Re. Transfer of Account to Revocable Trust
Certification of Trust (for Husband's Revocable Trust)
Letters Regarding Transfer of Accounts
Assignment of Property to Revocable Trust
Amendment to Revocable Trust
Revocation of Revocable Trust

CH. 19 -- WIFE'S MISCELLANEOUS REV TRUST FORMS

Memorandum Regarding Funding of Revocable Trust
Deed Transferring Property to Revocable Trust
Letter to Lender Re. Transfer of Account to Revocable Trust
Certification of Trust (for Wife's Revocable Trust)
Letters Regarding Transfer of Accounts
Assignment of Property to Revocable Trust
Amendment to Revocable Trust
Revocation of Revocable Trust

CH. 20 -- INDIV'S MISCELLANEOUS REV TRUST FORMS

Memorandum Regarding Funding of Revocable Trust
Deed Transferring Property to Revocable Trust
Letter to Lender Re. Transfer of Account to Revocable Trust
Certification of Trust (for Individual's Revocable Trust)
Letters Regarding Transfer of Accounts
Assignment of Property to Revocable Trust
Amendment to Revocable Trust
Revocation of Revocable Trust

CH. 21 -- SAME-SEX SPOUSE #1 / DOMESTIC PARTNER #1 MISC REV TRUST FORMS

Memorandum Regarding Funding of Revocable Trust
Deed Transferring Property to Revocable Trust
Letter to Lender Re. Transfer of Account to Revocable Trust
Certification of Trust (for Spouse / DP #1's Revocable Trust)
Letters Regarding Transfer of Accounts
Assignment of Property to Revocable Trust
Amendment to Revocable Trust

Revocation of Revocable Trust

CH. 22 -- SAME-SEX SPOUSE #2 / DOMESTIC PARTNER #2 MISC REV TRUST FORMS

Memorandum Regarding Funding of Revocable Trust
 Deed Transferring Property to Revocable Trust
 Letter to Lender Re. Transfer of Account to Revocable Trust
 Certification of Trust (for Spouse / DP #2's Revocable Trust)
 Letters Regarding Transfer of Accounts
 Assignment of Property to Revocable Trust
 Amendment to Revocable Trust
 Revocation of Revocable Trust

CH. 23 -- INVESTMENT TRUSTS (IDGT OPTIONAL)

SEPARATE INVESTMENT TRUSTS - no insurance (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 23-1)
 Withdrawal Letters (for Form 23-1)
 Form to Alter Withdrawal Rights (for Form 23-1)
 Certification of Trust (for Form 23-1)
 INVESTMENT "SPRINKLE" TRUST - no insurance (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 23-2)
 Withdrawal Letters (for Form 23-2)
 Form to Alter Withdrawal Rights (for Form 23-2)
 Certification of Trust (for Form 23-2)
 SEPARATE INVESTMENT TRUSTS - no insurance (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 23-3)
 Withdrawal Letters (for Form 23-3)
 Form to Alter Withdrawal Rights (for Form 23-3)
 Certification of Trust (for Form 23-3)
 INVESTMENT "SPRINKLE" TRUST - no insurance (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 23-4)
 Withdrawal Letters (for Form 23-4)
 Form to Alter Withdrawal Rights (for Form 23-4)
 Certification of Trust (for Form 23-4)

CH. 24 -- S CORPORATION TRUSTS

QUALIFIED S CORPORATION TRUSTS (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 24-1)
 Withdrawal Letters (for Form 24-1)
 Form to Alter Withdrawal Rights (for Form 24-1)
 Certification of Trust (for Form 24-1)
 QUALIFIED S CORPORATION TRUSTS (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 24-2)
 Withdrawal Letters (for Form 24-2)
 Form to Alter Withdrawal Rights (for Form 24-2)
 Certification of Trust (for Form 24-2)

CH. 25 -- GRANDCHILDREN'S TRUSTS

GRANDCHILDREN'S TRUSTS - GST qualifying (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 25-1)
 Withdrawal Letters (for Form 25-1)
 Form to Alter Withdrawal Rights (for Form 25-1)
 Certification of Trust (for Form 25-1)
 GRANDCHILDREN'S TRUSTS - GST qualifying (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 25-2)
 Withdrawal Letters (for Form 25-2)
 Form to Alter Withdrawal Rights (for Form 25-2)
 Certification of Trust (for Form 25-2)

CH. 26 -- LIFE INSURANCE TRUSTS

SECOND TO DIE LIFE INSURANCE TRUST (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 26-1)
 Withdrawal Letters (for Form 26-1)
 Form to Alter Withdrawal Rights (for Form 26-1)
 Letter to Insurance Agent (for Form 26-1)
 Certification of Trust (for Form 26-1)
 WIFE PRIMARY BENE LIFE INS TRUST - Ins on Husband (Husband settlor)
 Memorandum Regarding Funding of Trust (for Form 26-2)
 Withdrawal Letters (for Form 26-2)
 Form to Alter Withdrawal Rights (for Form 26-2)

Letter to Insurance Agent (for Form 26-2)
 Certification of Trust (for Form 26-2)
 HUSB PRIMARY BENE LIFE INS TRUST - Ins on Wife (Wife settlor)
 Memorandum Regarding Funding of Trust (for Form 26-3)
 Withdrawal Letters (for Form 26-3)
 Form to Alter Withdrawal Rights (for Form 26-3)
 Letter to Insurance Agent (for Form 26-3)
 Certification of Trust (for Form 26-3)
 LIFE INS TRUSTS FOR CHILDREN - Insurance on Husband (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 26-4)
 Withdrawal Letters (for Form 26-4)
 Form to Alter Withdrawal Rights (for Form 26-4)
 Letter to Insurance Agent (for Form 26-4)
 Certification of Trust (for Form 26-4)
 LIFE INS TRUSTS FOR CHILDREN - Insurance on Wife (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 26-5)
 Withdrawal Letters (for Form 26-5)
 Form to Alter Withdrawal Rights (for Form 26-5)
 Letter to Insurance Agent (for Form 26-5)
 Certification of Trust (for Form 26-5)
 LIFE INS "SPRINKLE" TRUST - Ins on H&W (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 26-6)
 Withdrawal Letters (for Form 26-6)
 Form to Alter Withdrawal Rights (for Form 26-6)
 Letter to Insurance Agent (for Form 26-6)
 Certification of Trust (for Form 26-6)
 LIFE INS TRUSTS FOR CHILDREN (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 26-7)
 Withdrawal Letters (for Form 26-7)
 Form to Alter Withdrawal Rights (for Form 26-7)
 Letter to Insurance Agent (for Form 26-7)
 Certification of Trust (for Form 26-7)
 LIFE INS "SPRINKLE" TRUST - Ins on Individual (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 26-8)
 Withdrawal Letters (for Form 26-8)
 Form to Alter Withdrawal Rights (for Form 26-8)
 Letter to Insurance Agent (for Form 26-8)
 Certification of Trust (for Form 26-8)

CH. 27 -- QUALIFIED PERSONAL RESIDENCE TRUSTS

QUALIFIED PERSONAL RESIDENCE TRUST (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 27-1)
 Deed Transferring Home to Trust (for Form 27-1)
 Certification of Trust (for Form 27-1)
 QUALIFIED PERSONAL RESIDENCE TRUST (Husband settlor)
 Memorandum Regarding Funding of Trust (for Form 27-2)
 Deed Transferring Home to Trust (for Form 27-2)
 Certification of Trust (for Form 27-2)
 QUALIFIED PERSONAL RESIDENCE TRUST (Wife settlor)
 Memorandum Regarding Funding of Trust (for Form 27-3)
 Deed Transferring Home to Trust (for Form 27-3)
 Certification of Trust (for Form 27-3)
 QUALIFIED PERSONAL RESIDENCE TRUST (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 27-4)
 Deed Transferring Home to Trust (for Form 27-4)
 Certification of Trust (for Form 27-4)

CH. 28 -- CHARITABLE REMAINDER ANNUITY TRUSTS

CHARITABLE REMAINDER ANNUITY TRUST (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 28-1)
 Certification of Trust (for Form 28-1)
 CHARITABLE REMAINDER ANNUITY TRUST (Husband settlor)
 Memorandum Regarding Funding of Trust (for Form 28-2)
 Certification of Trust (for Form 28-2)
 CHARITABLE REMAINDER ANNUITY TRUST (Wife settlor)
 Memorandum Regarding Funding of Trust (for Form 28-3)
 Certification of Trust (for Form 28-3)

CHARITABLE REMAINDER ANNUITY TRUST (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 28-4)
 Certification of Trust (for Form 28-4)

CH. 29 -- CHARITABLE REMAINDER UNITRUSTS

CHARITABLE REMAINDER UNITRUST (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 29-1)
 Certification of Trust (for Form 29-1)
 CHARITABLE REMAINDER UNITRUST (Husband settlor)
 Memorandum Regarding Funding of Trust (for Form 29-2)
 Certification of Trust (for Form 29-2)
 CHARITABLE REMAINDER UNITRUST (Wife settlor)
 Memorandum Regarding Funding of Trust (for Form 29-3)
 Certification of Trust (for Form 29-3)
 CHARITABLE REMAINDER UNITRUST (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 29-4)
 Certification of Trust (for Form 29-4)

CH. 30 -- CHARITABLE LEAD TRUSTS

CHARITABLE LEAD TRUST (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 30-1)
 Certification of Trust (for Form 30-1)
 CHARITABLE LEAD TRUST (Husband settlor)
 Memorandum Regarding Funding of Trust (for Form 30-2)
 Certification of Trust (for Form 30-2)
 CHARITABLE LEAD TRUST (Wife settlor)
 Memorandum Regarding Funding of Trust (for Form 30-3)
 Certification of Trust (for Form 30-3)
 CHARITABLE LEAD TRUST (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 30-4)
 Certification of Trust (for Form 30-4)

CH. 31 -- GRANTOR RETAINED ANNUITY TRUSTS

GRANTOR RETAINED ANNUITY TRUST (Husband settlor)
 Memorandum Regarding Funding of Trust (for Form 31-1)
 Certification of Trust (for Form 31-1)
 GRANTOR RETAINED ANNUITY TRUST (Wife settlor)
 Memorandum Regarding Funding of Trust (for Form 31-2)
 Certification of Trust (for Form 31-2)
 GRANTOR RETAINED ANNUITY TRUST (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 31-3)
 Certification of Trust (for Form 31-3)

CH. 32 -- GRANTOR RETAINED UNITRUSTS

GRANTOR RETAINED UNITRUST (Husband settlor)
 Memorandum Regarding Funding of Trust (for Form 32-1)
 Certification of Trust (for Form 32-1)
 GRANTOR RETAINED UNITRUST (Wife settlor)
 Memorandum Regarding Funding of Trust (for Form 32-2)
 Certification of Trust (for Form 32-2)
 GRANTOR RETAINED UNITRUST (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 32-3)
 Certification of Trust (for Form 32-3)

CH. 33 -- SUPPLEMENTAL NEEDS TRUSTS -- (D)(4)(A) OPTIONAL

SUPPLEMENTAL NEEDS TRUST (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 33-1)
 Certification of Trust (for Form 33-1)
 SUPPLEMENTAL NEEDS TRUST (Husband settlor)
 Memorandum Regarding Funding of Trust (for Form 33-2)
 Certification of Trust (for Form 33-2)
 SUPPLEMENTAL NEEDS TRUST (Wife settlor)
 Memorandum Regarding Funding of Trust (for Form 33-3)
 Certification of Trust (for Form 33-3)
 SUPPLEMENTAL NEEDS TRUST (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 33-4)
 Certification of Trust (for Form 33-4)

CH. 34 -- 2503(C) TRUSTS

2503(c) TRUST (H&W settlors)
 Memorandum Regarding Funding of Trust (for Form 34-1)
 Certification of Trust (for Form 34-1)
 2503(c) TRUST (Individual settlor)
 Memorandum Regarding Funding of Trust (for Form 34-2)
 Certification of Trust (for Form 34-2)

CH. 40 -- QUALIFIED INCOME ("MILLER" OR "(D)(4)(B)") TRUST

Qualified Income ("Miller") Trust Agreement
 Memorandum Regarding Funding of Trust (for Form 40-1)
 Letter from Attorney to Bank (for Form 40-1)

CH. 41 -- FAMILY LIMITED PARTNERSHIP

Agreement of Limited Partnership
 Certificate of Limited Partnership
 Assignment of Limited Partner Interest
 Subscription Agreement
 Memorandum Regarding Administration of FLP

CH. 42 -- BUY SELL AGREEMENTS

Wait and See Buy Sell Agreement
 Cross Purchase Buy Sell Agreement
 Stock Redemption Buy Sell Agreement

CH. 43 -- MARITAL PROPERTY AGREEMENTS

PREMARITAL AGREEMENT
 Premarital Agreement Attorney Checklist (for use with Form 43-1)
 Voluntary Waiver of Further Disclosure (for use with Form 43-1)
 Reaffirmation of Premarital Agreement (for use with 43-1)
 POST-MARITAL PROPERTY AGREEMENT - comprehensive
 Post-marital Agreement Attorney Checklist (for use with Form 43-2)

CH. 50 -- PRELIMINARY INFORMATION FORMS

Preliminary Information (for Husband & Wife)
 Preliminary Information (for Individual)
 Preliminary Information (for Same-sex Spouses / Domestic Partners)

CH. 51 -- FACT FINDERS

Attorney Fact Finder (for Husband & Wife)
 Attorney Fact Finder (for Individual)
 Attorney Fact Finder (for Same-sex Spouses / Domestic Partners)

CH. 52 -- FEE AGREEMENTS

Fee Agreement (for Married client)
 Fee Agreement (for Individual client)
 Fee Agreement (for one Same-sex Spouse / Domestic Partner)
 Fee Agreement (for two Same-sex Spouses / Domestic Partners)

CH. 53 -- LETTER RE. DEPOSIT OF SIGNED DOCUMENTS

Letter re. Deposit of Signed Documents
 Letter re. Deposit of Signed Documents
 Letter re. Deposit of Signed Documents
 Letter re. Deposit of Signed Documents (Same-sex Spouse #1 / DP #1)
 Letter re. Deposit of Signed Documents (Same-sex Spouse #2 / DP #2)

CH. 54 -- WILL & CODICIL SIGNING CEREMONY

Will & Codicil Signing Ceremony (for Husband & Wife)
 Will & Codicil Signing Ceremony (for Individual)
 Will & Codicil Signing Ceremony (for Same-sex Spouse #1 / DP #1)
 Will & Codicil Signing Ceremony (for Same-sex Spouse #2 / DP #2)

CH. 55 -- ANSWERS TO FREQUENTLY ASKED QUESTIONS

Answers to Frequently Asked Questions

CH. 60 -- LETTERS

Letter Sent with Drafts
 Letter Sent with Signed Originals
 Memo Regarding Estate Tax Repeal