

ProDoc's Small Estate Wills volume comprises more than 30 forms representing basic estate planning documents – wills, living trusts, powers of attorney, and declarations naming a pre-need guardian. The volume contains the forms you need to represent clients with uncomplicated estates – generally those not subject to the federal estate tax. Whether you draft wills as a normal part of your practice or you offer them at a discounted price as a value-added service for clients, you will find this volume amazingly useful.

HUSBAND'S

Durable Power of Attorney - Husband
Declaration Naming Preneed Guardian - Husband
Designation of Health Care Surrogate - Husband
HIPAA Release - Husband
Living Will - Husband
Uniform Donor Card - Husband
Simple Will (Outright to spouse and children) - Husband
Testamentary Trust (Outright to spouse & Trust for minors) - Husband
Revocable Trust - Husband
Pour-Over Will - Husband

WIFE'S

Durable Power of Attorney - Wife
Declaration Naming Preneed Guardian - Wife
Designation of Health Care Surrogate - Wife
HIPAA Release - Wife
Living Will - Wife
Uniform Donor Card - Wife
Simple Will (Outright to spouse and children) - Wife
Testamentary Trust (Outright to spouse & Trust for minors) - Wife
Revocable Trust - Wife
Pour-Over Will - Wife

INDIVIDUAL'S

Durable Power of Attorney - Individual
Declaration Naming Preneed Guardian - Individual
Designation of Health Care Surrogate - Individual
HIPAA Release - Individual
Living Will - Individual
Uniform Donor Card - Individual
Simple Will - Individual
Testamentary Trust (Outright-beneficiary & Trust-children) - Individual
Revocable Trust - Individual
Pour-Over Will - Individual

MINOR CHILDREN

Declaration Naming Preneed Guardian for Minor
Declaration Naming Preneed Guardian for Minor (Single Parent)

MISCELLANEOUS

Conflict Representation Letter
Information Fact Sheet
Info Sheet with Advance Directives