

The 82 automated forms in this volume include all of the New York State Unified Court System Guardianship forms, for use in the Family Court and for use in the Surrogate Court. Our automated functions perform all calculations on the guardianship accounts, eliminating manual math errors. The volume also contains 310 links statutory and analytical links to Westlaw, enabling you to quickly research as you generate case documents.

## **FAMILY COURT PROCEEDINGS**

- 1-100 Petition for Appointment as Guard of a Person or Perm Guardian (OCA 6-1)
- 1-105 Petition by Person Over 14 for Appt of Guardian - Pers or Perm (OCA 6-1-a)
- 1-110 Petition - Behalf of Pers Under 21 - Appt Guard - Pers or Perm (OCA 6-1-b)
- 1-115 Petition for Appointment of Kinship Guardian (OCA 6-1-c)
- 1-120 Oath and Designation for Service of Process - Guardian (OCA 6-2)
- 1-125 Consent of Person Over 18 and Preference of Person Over 14 (OCA 6-3)
- 1-130 Waiver of Process, Renunciation and Consent to Letters of Guard (OCA 6-4)
- 1-135 Order Appointing Guardian of the Person or Permanent Guardian (OCA 6-5)
- 1-140 Order Appointing Kinship Guardian (OCA 6-5-a)
- 1-145 Letters of Guardianship of the Person of a Minor (OCA 6-6)
- 1-150 Certificate of Guardian of Person of a Minor (OCA 6-7)
- 1-155 Petition - Appointment of Standby Guardian of the Person (OCA 6-8)
- 1-160 Order Appointing a Standby Guardian of the Person (OCA 6-9)
- 1-165 Determination of Incapacity - Appoint Standby Guardian for Minor (OCA 6-10)
- 1-170 Consent of Petitioner to Appointment of Standby Guardian (OCA 6-11)

## **SURROGATE'S COURT PROCEEDINGS**

### **GUARDIANSHIP OF A MINOR**

- 2-100 Petition for Appointment of Guardian of Person Only - Surr Ct (OCA G-2A)
- 2-105 Petition for Appointment of Guard of Pers and Prop or Prop Only (OCA G-2B)
- 2-110 Joinder and Statement of Preference of Infant 14 Years and Over (OCA)
- 2-115 Citation - Guardianship of a Minor - Surrogate's Court (OCA G-1)
- 2-120 Waiver of Process, Renunciation and Consent to Letters of Guard (OCA G-5)
- 2-125 Affidavit of Proposed Guardian of the Person (OCA G-3)
- 2-130 Affidavit of Parent - Consenting to Guardianship of a Minor (OCA G-4)
- 2-135 Request for Information Guardianship OCFs-3909 (OCA)
- 2-140 Decree Appointing Guardian (Joint Control Decree) (OCA G-6A)
- 2-145 Decree Appointing Guardian (Bond) (OCA G-6B)
- 2-150 Checklist - Guardianship of the Person Only (OCA)
- 2-155 Checklist - Guardianship of Person and Property or Property Only (OCA)

### **STANDBY GUARDIANSHIP OF A MINOR**

- 2-200 Petition for Standby Guardianship - SCPA 1726(3) (OCA SG-1)
- 2-205 Schedule A Persons Under Disability Other than Infants (OCA)
- 2-210 Physician's Opinion of Progressively Chronic or Fatal Illness (OCA)
- 2-215 Waiver of Citation, Renunciation, Consent to Appt Standby Guard (OCA SG-3)
- 2-220 Citation - Standby Guardianship of a Minor - Surrogate's Court (OCA)
- 2-225 Affidavit and Consent of Proposed Standby Guardian (OCA SG-5)
- 2-230 Consent of Petitioner for Standby Guardian - Surrogate's Court (OCA)
- 2-235 Consent of Infant Over 14 for a Standby Guardianship (OCA SG-7)
- 2-240 Decree Appointing a Standby Guardian - SCPA 1726(3) (OCA SG-8)
- 2-245 Confirmation Affidavit of Standby Guardian (OCA SG-9)
- 2-250 Checklist - Standby Guardianship (OCA)

### **GUARDIANSHIP OF A DISABLED PERSON**

- 2-300 Petition for Appointment of Guardian - SCPA Article 17-A (OCA GMD-1)
- 2-305 Oath and Designation, Combined - Individual Petitioner (OCA)
- 2-310 Consent and Designation, Combined - Corporate Petitioner (OCA)
- 2-315 Affidavit of Proposed Guardian (OCA GMD-1A)
- 2-320 Affidavit of Examining Physician or Licensed Psychologist (OCA GMD-2A)
- 2-325 Affidavit of Examining Physician (OCA GMD-2B)
- 2-330 Waiver of Process, Renunciation, Consent to Appt of a Guardian (OCA GMD-3)
- 2-335 Consent, Oath and Designation (OCA GMD-4)

- 2-340 Notice of Petition - SCPA 1753 (OCA GMD-8)
- 2-345 Citation - 17-A Guardianship (OCA GMD-7)
- 2-350 Checklist - 17-A Guardianship (OCA)

### **STANDBY GUARDIANSHIP OF A DISABLED PERSON**

- 2-400 Petition for Appt or Confirmation of Standby Guard - SCPA 1757 (OCA CSMD-1)
- 2-405 Oath and Designation, Combined - Individual Petitioner - SCPA 1757 (OCA)
- 2-410 Consent and Designation, Combined - Corporate Petitioner - SCPA 1757 (OCA)
- 2-415 Waiver of Process, Renunciation, Consent to Appt of a Guardian (OCA CSMD-2)
- 2-420 Notice of Petition - SCPA 1753 (OCA CSMD-3)
- 2-425 Citation - 17-A Standby Guardianship - SCPA 1757 (OCA CSMD-4)
- 2-430 Affidavit of Proposed Guardian (OCA CSMD-5)
- 2-435 Consent, Oath and Designation (OCA CSMD-6)
- 2-440 Checklist - 17-A Standby Guardianship (OCA)

### **ACCOUNTS**

- 2-500 Annual Account of Non-Bonded Guardian (OCA G-7A)
- 2-505 Annual Account of Bonded Guardian (OCA G-7B)
- 2-510 Petition for Withdrawal of Infant's Property for Support and Educ (OCA G-8)
- 2-515 Order for Withdrawal of Infant's Property for Support and Educ (OCA G-9)
- 2-520 Petition to Close Guardianship Account (Former Infant) (OCA G-10A)
- 2-525 Decree to Close Guardianship Account (Infant) (OCA G-12A)
- 2-530 Petition to Close Guardianship Account (Guardian) (OCA G-10B)
- 2-535 Decree to Close Guardianship Account (Guardian) (OCA G-12B)
- 2-540 Release Settling Accounts (OCA)

## **LOCAL FORMS**

### **BRONX COUNTY**

- 103-100 Initial Report of Guardian
- 103-105 Final Report of Guardian
- 103-110 Ex Parte Application for Approval of Secondary Appointment

### **NEW YORK COUNTY**

- 132-100 Order and Judgment Appointing Guardian
- 132-105 Initial Report of Guardian (90 day)
- 132-110 Annual Report of Guardian
- 132-115 Petition for Order Releasing and Discharging Guardian
- 132-120 Order Waiving Filing of Formal Account
- 132-125 Consent to Informal Account
- 132-130 Order Discharging Guardian and Surety after Informal Acct
- 132-135 Order to Show Cause to Settle a Final Report
- 132-140 Final Report of Guardian
- 132-145 Order Settling and Approving a Final Report of Guardian
- 132-150 Affidavit in Support of Discharge of Guardian
- 132-155 Order Discharging Guardian and Surety after Final Report

