

WESTLAW FORMS - NEW YORK SMALL ESTATE WILLS

This volume includes the standard estate planning documents needed for most small estates not involving the more complex estate planning issues covered by Lipman's Wills and Trusts. Simple and pour-over wills, durable powers of attorneys, living wills and health care proxies are included for both husband and wife and for individuals.

HUSBAND'S ESTATE PLANNING DOCUMENTS

- 1-100 Simple Will (Husband)
- 1-105 Pour-over Will (Husband)
- 1-110 Power of Attorney (Husband)
- 1-111 Power of Attorney - Statutory Short Form (Husband)
- 1-115 Living Will (Husband)
- 1-120 Health Care Proxy (Husband)
- 1-125 HIPAA Release (Husband)
- 1-130 Uniform Donor Card (Husband)
- 1-135 Revocable Trust Agreement (Husband)
- 1-140 Codicil (Husband)
- 1-145 Disclosure Concerning Attorney as Executor (Husband)
- 1-150 Putnam Affidavit (Husband)
- 1-155 Appointment of Agent to Control Disposition of Remains (Husband)

WIFE'S ESTATE PLANNING DOCUMENTS

- 2-100 Simple Will (Wife)
- 2-105 Pour-over Will (Wife)
- 2-110 Power of Attorney (Wife)
- 2-111 Power of Attorney - Statutory Short Form (Wife)
- 2-115 Living Will (Wife)
- 2-120 Health Care Proxy (Wife)
- 2-125 HIPAA Release (Wife)
- 2-130 Uniform Donor Card (Wife)
- 2-135 Revocable Trust Agreement (Wife)
- 2-140 Codicil (Wife)
- 2-145 Disclosure Concerning Attorney as Executor (Wife)
- 2-150 Putnam Affidavit (Wife)
- 2-155 Appointment of Agent to Control Disposition of Remains (Wife)

INDIVIDUAL'S ESTATE PLANNING DOCUMENTS

- 3-100 Simple Will (Individual)
- 3-105 Pour-over Will (Individual)
- 3-110 Power of Attorney (Individual)
- 3-111 Power of Attorney - Statutory Short Form (Individual)
- 3-115 Living Will (Individual)
- 3-120 Health Care Proxy (Individual)
- 3-125 HIPAA Release (Individual)
- 3-130 Uniform Donor Card (Individual)
- 3-135 Revocable Trust Agreement (Individual)
- 3-140 Codicil (Individual)
- 3-145 Disclosure Concerning Attorney as Executor (Individual)
- 3-150 Putnam Affidavit (Individual)
- 3-155 Appointment of Agent to Control Disposition of Remains (Individual)

MINOR CHILDREN'S DOCUMENTS

- 4-100 Health Care Proxy (Minor)
- 4-105 HIPAA Release (Minor)
- 4-110 Designation of Standby Guardian (Minor)

CLIENT MATTERS AND GENERAL CORRESPONDENCE

CLIENT INTAKE

- 5-100 Consent to Concurrent Representation
- 5-105 Information Fact Sheet

LETTERS

- 6-100 Letter to Client - Confirming Initial Conference
- 6-105 Letter to Client - Transmitting Drafts of Estate Planning Documents
- 6-110 Letter to Client - Confirming Conference to Execute Documents
- 6-115 Letter to Client - Transmitting Original or Copy of Executed Documents
- 6-120 Letter to Individual Trustee - Transmitting Copy of Executed Documents