

Texas Guardianship

ProDoc's Guardianship volume consists of more than 100 automated forms, which include documents needed to appoint a guardian, to administer the estate or person of the ward, and to close the guardianship because the ward is either no longer incapacitated or is deceased. A comprehensive list of documents including inventories and annual accountings are provided for complete management of the ward's estate.

INITIATING APPOINTMENT OF GUARDIAN

1-02	Application for Appointment of Temporary Guardian
1-03	Order Appointing Temporary Guardian
1-05	Order Confirming Appointment of Temporary Guardian
1-06	Application for Appointment of Temporary Guardian Pending Contest
1-07	Order Confirming Appointment & Extending Powers of Temporary Guardian
1-09	Order Appointing Temporary Guardian Pending Contest
1-12	Application for Appointment of Permanent Guardian
1-14	Motion and Order Appointing Attorney Ad Litem or Guardian Ad Litem
1-16	Motion by Ad Litem for Mental Examination with Order
1-18	Answer of Attorney Ad Litem
1-20	Doctor's Letter as to Degree of Incapacitation
1-21	Order Authorizing Private Process Service-TRCP 103
1-22	Waiver of Service
1-23	Affidavit for Substituted Service by Publication
1-24	Waiver and Renunciation of Right to Letters of Guardianship
1-26	Selection of Guardian by Minor
1-28	Order Appointing Permanent Guardian
1-29	Appointment of Resident Agent for Service
1-30	Oath of Guardian
1-32	Guardian's Personal Surety Bond
1-35	Application for Appointment of Successor Guardian
1-36	Order Appointing Successor Guardian
1-40	Application Revoke Letters of Guardianship & Appoint Successor Guardian
1-42	Order Revoking Letters of Guardianship & Appointing Successor Guardian
1-45	Application to Remove Guardianship to Another County
1-47	Order Removing Guardianship to Another County
1-49	Certificate of Transcript
1-51	Certified Receipt of Transcript
1-53	Application for Declaration of Spouse's Incapacity
1-54	Order Declaring Spouse's Incapacity
1-55	Application to Restore Ward's Full Legal Capacity
1-57	Order Restoring Ward to Full Legal Capacity
1-60	Application to Increase or Decrease Guardian's Powers
1-62	Order Increasing or Decreasing Guardian's Powers
1-66	Designation of Successor Resident Agent
1-68	Resignation of Resident Agent

INVENTORIES

2-01	Application and Order for Extension of Time to File Inventory
2-02	Inventory and Appraisal and List of Claims
2-03	Order Approving Inventory and Appraisal and List of Claims
2-04	Order Disapproving Inventory and Ordering Return of New Inventory
2-05	Supplemental Inventory and Order Approving Supplemental Inventory

GENERAL ADMINISTRATION DOCUMENTS

3-01	Application and Order for Creation of Management Trust
3-02	Management Trust Agreement
3-04	Application for Safekeeping of Assets
3-05	Order Authorizing Safekeeping of Assets
3-06	Safekeeping Agreement
3-07	Motion and Order to Withdraw Assets from Safekeeping
3-08	Application and Order to Reduce Guardian's Bond
3-09	Waiver of Service by Bonding Company
3-10	Newspaper Notice to Creditors
3-12	Proof of Notice to Claimants with Secured Claims

3-14	Authenticated Unsecured Claim
3-16	Authenticated Secured Claim
3-18	Order Setting Hearing
3-20	Order to Show Cause and Setting Show Cause Hearing

MANAGEMENT & DISPOSITION OF PROPERTY

4-01	Application and Order for Sale of Personal Property Liable to Perish, Waste
4-03	Verified Exhibit for All Sales Documents
4-05	Application for Sale of Personal Property
4-06	Order Authorizing Sale of Personal Property
4-07	Report of Sale of Personal Property
4-08	Decree Confirming Sale of Personal Property
4-12	Application for Sale of Real Property
4-13	Order Authorizing Sale of Real Property
4-14	Report of Sale of Real Property
4-15	Decree Confirming Sale of Real Property
4-17	Order Increasing Bond for the Sale of Personal or Real Property
4-19	Application to Set Aside Report and Decree Confirming Sale
4-20	Order Setting Aside Report and Decree Confirming Sale
4-23	Application to Lease Property for Mineral Exploration and Development
4-24	Order Authorizing Property Lease for Mineral Exploration and Development
4-27	Application for Rental of Property
4-28	Order Authorizing Rental of Property
4-29	Report of Rental of Property
4-30	Decree Confirming Rental of Property

MANAGEMENT OF FUNDS

5-01	Application and Order to Set Monthly Allowance
5-03	Application and Order to Pay Expenses
5-05	Application and Order to Pay Attorney's Fees
5-07	Application and Order Authorizing Reimbursement
5-09	Application and Order for Guardian's Commission
5-13	Decree Confirming Investment in Real Property
5-14	Application to Retain Counsel with Contingent Fee Agreement
5-15	Order to Retain Counsel and Contingent Fee Agreement
5-19	Application and Order to Settle a Lawsuit or Dispute
5-24	Application to Make Tax-Motivated Gift
5-25	Order Authorizing Tax-Motivated Gift
5-29	Application to Make Charitable Contribution
5-31	Order Authorizing Charitable Contribution
5-32	Application to Make Investment or Retain Assets
5-33	Application to Modify Duty to Invest the Estate
5-34	Application to Eliminate Duty to Invest the Estate

ANNUAL REPORTS & ACCOUNTINGS

6-01	Annual or Final Report from the Guardian of the Person
6-06	Annual Account of Guardian of Estate and Order Approving
6-08	Authorization for Records for Annual Account
6-10	Verification of Funds on Deposit
6-12	Verification of Securities on Deposit
6-16	Application and Order to Waive Annual Accounts
6-19	Final Account of Temporary Guardian and Order Approving
6-21	Account for Final Settlement of Permanent Guardian
6-23	Waiver of Service on Account for Final Settlement
6-25	Order Approving Final Accounting and Distribution of Estate
6-27	Order Approving Final Accounting and Closing Guardianship

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CLOSING GUARDIANSHIPS

- 7-01 Application to Close Guardianship
- 7-03 Receipt of Guardianship Estate Assets and Release
- 7-05 Order Closing Guardianship and Discharging Bond

MISCELLANEOUS

- 8-01 Motion and Order to Compel Electronic Filing
- 8-03 Certificate of Service for Electronic Filing